

The Companies Act (1 of 1956)

## SCHEDULE V - PART II

(See Section 159)

# ANNUAL RETURN OF

CIN: U23109MP2000PTC014351

**AGARWAL COAL CORPORATION PVT. LTD.**

AS ON 30.09.2014





### III. Capital Structure of the Company (Amount in Rs. Thousands)

#### Authorised Share Capital Breakup

| Type of Shares           | No. of Shares   | Nominal Value (in Rs.) |
|--------------------------|-----------------|------------------------|
| (i) Equity               | 5 0 0 0 0 0 0 0 | 1 0                    |
| (ii) Preference          | N I L           | N I L                  |
| Total Authorised Capital | 5 0 0 0 0 0     |                        |

#### Issued Share Capital Breakup

| Type of Shares       | No. of Shares | Nominal Value (in Rs.) |
|----------------------|---------------|------------------------|
| (i) Equity           | 2 8 7 2 8 0 0 | 1 0                    |
| (ii) Preference      | N I L         | N I L                  |
| Total Issued Capital | 2 8 7 2 8     |                        |

#### Subscribed Share Capital Breakup

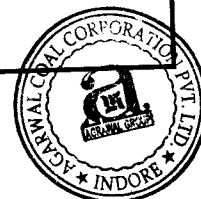
| Type of Shares           | No. of Shares | Nominal Value (in Rs.) |
|--------------------------|---------------|------------------------|
| (i) Equity               | 2 8 7 2 8 0 0 | 1 0                    |
| (ii) Preference          | N I L         | N I L                  |
| Total Subscribed Capital | 2 8 7 2 8     |                        |

#### Paid-Up Share Capital Breakup

| Type of Shares        | No. of Shares | Nominal Value (in Rs.) |
|-----------------------|---------------|------------------------|
| (i) Equity            | 2 8 7 2 8 0 0 | 1 0                    |
| (ii) Preference       | N I L         | N I L                  |
| Total Paid-up Capital | 2 8 7 2 8     |                        |

#### Debenture Breakup

| Type of Debenture       | No. of Debentures | Nominal Value (in Rs.) |
|-------------------------|-------------------|------------------------|
| (i) Non-Convertible     | N I L             | N I L                  |
| (ii) Partly Convertible | N I L             | N I L                  |
| (iii) Fully Convertible | N I L             | N I L                  |
| Total Amount            | N I L             |                        |





IV. Directors/Manager/Secretary Information (Contd.)

Residential Address  
 2 M A T R A K R I P A , C H A M E  
 L I P A R K N E A R G O Y A L  
 N A G A R

Town/City  
 I N D O R E

District  
 I N D O R E

State  
 M A D H Y A P R A D E S H

Pin Code  
 4 5 2 0 1 6

Residential Address  
 I - 2 5 L I G C O L O N Y

Town/City  
 I N D O R E

District  
 I N D O R E

State  
 M A D H Y A P R A D E S H

Pin Code  
 4 5 2 0 0 8

Residential Address

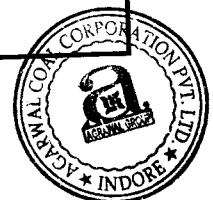
Town/City

District

State

Pin Code

\*Note : Additional Sheets may be attached if needed.



**V. Details of Shares / Debentures Held at Date of AGM\* AS PER LIST ATTACHED**

 Ledger Folio of share / Debenture Holder 

Share /

 Debenture Holder's Name 

Surname

Middle Name

First Name

Father's/

 Husband's Name 

 Type of Share/  
Debenture

 1 - Equity, 2 - Preference Shares,  
3 - Debentures, 4 - Stock

Number of Shares/

 Debentures Held/Stock, if any 

 Amount per Share (in Rs.) 

 Ledger Folio of share / Debenture Holder 

Share /

 Debenture Holder's Name 

Surname

Middle Name

First Name

Father's/

 Husband's Name 

 Type of Share/  
Debenture

 1 - Equity, 2 - Preference Shares,  
3 - Debentures, 4 - Stock

Number of Shares/

 Debentures Held/Stock, if any 

 Amount per Share (in Rs.) 

 Ledger Folio of share / Debenture Holder 

Share /

 Debenture Holder's Name 

Surname

Middle Name

First Name

Father's/

 Husband's Name 

 Type of Share/  
Debenture

 1 - Equity, 2 - Preference Shares,  
3 - Debentures, 4 - Stock

Number of Shares/

 Debentures Held/Stock, if any 

 Amount per Share (in Rs.) 

Note : Separate sheets may be attached if needed, if number of such share holders exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in Annexure - III.





**VI. Details of Shares/Debentures Transfers since Date of last AGM (or in the case of the first return at any time since the incorporation of the company)\***

Date of Previous AGM      

|   |   |
|---|---|
| 3 | 0 |
|---|---|

|   |   |
|---|---|
| 0 | 9 |
|---|---|

|   |   |
|---|---|
| 1 | 3 |
|---|---|

  
Date      Month      Year

Date of Registration of Transfer of Shares      

|   |   |
|---|---|
| 0 | 5 |
|---|---|

|   |   |
|---|---|
| 0 | 6 |
|---|---|

|   |   |   |   |
|---|---|---|---|
| 2 | 0 | 1 | 4 |
|---|---|---|---|

  
Date      Month      Year

Type of Transfer      

|   |
|---|
| 1 |
|---|

      1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/ Debentures Transferred      

|  |  |  |   |   |   |
|--|--|--|---|---|---|
|  |  |  | 2 | 0 | 0 |
|--|--|--|---|---|---|

      Amount per Share (in Rs.)      

|  |  |  |  |   |   |
|--|--|--|--|---|---|
|  |  |  |  | 1 | 0 |
|--|--|--|--|---|---|

Ledger Folio of Transferrer      

|  |  |  |  |   |   |
|--|--|--|--|---|---|
|  |  |  |  | 0 | 4 |
|--|--|--|--|---|---|

Transferrer's Name      

|   |   |   |   |   |   |   |  |   |  |  |  |   |   |   |   |   |   |
|---|---|---|---|---|---|---|--|---|--|--|--|---|---|---|---|---|---|
| A | G | A | R | W | A | L |  | K |  |  |  | S | A | N | J | A | Y |
|---|---|---|---|---|---|---|--|---|--|--|--|---|---|---|---|---|---|

  
Surname      Middle Name      First Name

Ledger Folio of Transferee      

|  |  |  |  |   |   |
|--|--|--|--|---|---|
|  |  |  |  | 0 | 1 |
|--|--|--|--|---|---|

Transferee's Name      

|   |   |   |   |   |   |   |  |   |  |  |  |   |   |   |   |   |  |
|---|---|---|---|---|---|---|--|---|--|--|--|---|---|---|---|---|--|
| A | G | A | R | W | A | L |  | K |  |  |  | V | I | N | O | D |  |
|---|---|---|---|---|---|---|--|---|--|--|--|---|---|---|---|---|--|

  
Surname      Middle Name      First Name

Date of Registration of Transfer of Shares      

|  |  |
|--|--|
|  |  |
|--|--|

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
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|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

  
Date      Month      Year

Type of Transfer      

|  |
|--|
|  |
|--|

      1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/ Debentures Transferred      

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

      Amount per Share (in Rs.)      

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

Ledger Folio of Transferrer      

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

Transferrer's Name      

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

  
Surname      Middle Name      First Name

Ledger Folio of Transferee      

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|--|--|--|--|--|--|

Transferee's Name      

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

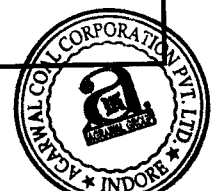
  
Surname      Middle Name      First Name

Note : Separate sheet may be attached if needed. If number of such transactions exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in Annexure - IV.

**VII. Indebtedness of the Company (Amount in Rs. Thousands) [Secured Loans including interest outstanding/acrued but not due for payment]**

Amount      

|  |  |   |   |   |   |   |   |   |   |
|--|--|---|---|---|---|---|---|---|---|
|  |  | 1 | 2 | 2 | 8 | 1 | 1 | 6 | 9 |
|--|--|---|---|---|---|---|---|---|---|





**VIII. Equity Share Capital Breakup (Percentage of Total Equity)**

|                                       |  |   |   |
|---------------------------------------|--|---|---|
| (i) Govt. [Central & State(s)]        | (ii) Govt. Companies   | (iii) Public Financial Institutions             | (iv) Nationalised/Other Banks                 |
| N I L                                 | N I L  | N I L   | N I L   |
| (v) Mutual Funds                      | (vi) Venture Capital   | (vii) Foreign Holdings (FII/FCs/FFIs/NRIs/OCBs) | (viii) Bodies Corporate (Not Mentioned Above) |
| N I L                                 | N I L  | N I L   | 5 8 . 1 5                                     |
| (ix) Directors/Relatives of Directors | (x) Other top 50 Share Holders [Other than those listed above] |   |   |
| 4 1 . 8 4                             | 0 0  |   |   |

**We certify that :**

- (a) the return states the facts as they stood on the date of the annual general meeting aforesaid, correctly and completely;
- (b) since the date of the last annual return the transfer of all shares, debentures, the issue of all further certificates of shares and debentures have been appropriately recorded in the books maintained for the purpose;
- (c) the whole of amounts envisaged in clause (a) to (e) of sub-section (2) of section 205C of the Companies Act, 1956 remaining unpaid or unclaimed for a period of seven years from the date they become payable by a company have been credited to the Investor Education and Protection Fund;
- (d) the company has not, since the date of the annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;
- (e) where the annual return discloses the fact that the number of members of the company exceed fifty, the excess consists wholly of persons who under sub-clause(1) section 3 are not to be included in the in the reckoning the number of fifty;
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty five percent or more of its paid up share capital;
- (g) the company did not have an average turnover of Rs. Ten Crores or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold twenty five percent or more of the paid up share capital of one or more public companies;
- (i) the private company did not accept or renew or invite deposits from the public

**For Agarwal Coal Corporation Pvt. Ltd.**  
signed

Director : \_\_\_\_\_

**Managing Director**

Director/Managing Director/  
Manager / Secretary :

**For Agarwal Coal Corporation Pvt. Ltd.**

Secretary in whole time practice : \_\_\_\_\_

**Director**

CP No. : \_\_\_\_\_

Note : Certificates to be given by a Director and Manager/Secretary or by two Directors where there is no manager or secretary. In the case of a company whose shares are listed on recognised stock exchange, the certificates shall also be signed by a secretary in whole time practice.

**AGARWAL COAL CORPORATION PRIVATE LIMITED**  
**SHAREHOLDING PATTERN**  
**AS ON 30.09.2014**

| S N | L. F. | NAME & ADDRESS OF THE SHAREHOLDERS  | FATHER'S/ HUSBAND'S NAME | TYPE OF SHARE/ | NO. OF SHARE/ DEBENTURES | AMOUNT | TOTAL    | %      |
|-----|-------|---|--------------------------|----------------|--------------------------|--------|----------|--------|
| 1   | 1     | VINOD KUMAR AGARWAL, 2, CHAMELI PARK, GOYAL NAGAR, INDORE                 | R.K. AGARWAL             | EQUITY         | 1012300                  | 10/-   | 10123000 | 35.23  |
| 2   | 2     | NEENA DEVI AGARWAL, 2, CHAMELI PARK, GOYAL NAGAR, INDORE                  | W/o VINOD KUMAR AGARWAL  | EQUITY         | 200                      | 10/-   | 2000     | 0.007  |
| 3   | 3     | M/S AVAILABLE FINANCE LIMITED CM-23, SUKHLIYA INDORE(M.P)                 | N.A                      | EQUITY         | 800000                   | 10/-   | 8000000  | 27.85  |
| 4   | 6     | VINOD KUMAR AGARWAL (HUF) "AGARWAL HOUSE" 2 FLOOR 5 YEHWANT COLONY INDORE | R.K. AGARWAL             | EQUITY         | 200                      | 10/-   | 2000     | 0.007  |
| 5   | 8     | ARCHANA KOTHARI "SANTUSHTI" 7/23, TILAK NAGAR, KANPUR, 208002 (U.P.)      | D/o VINOD KUMAR AGARWAL  | EQUITY         | 100                      | 10/-   | 1000     | 0.0035 |
| 6   | 45    | MEENA DEVI AGARWAL, 354, SAKET NAGAR INDORE                               | W/o SANJAY KUMAR AGARWAL | EQUITY         | 100                      | 10/-   | 1000     | 0.0035 |
| 7   | 62    | ALPIN INFOSYS PVT, LTD LUNKAD HOUSE' 13 RACE COURSE ROAD INDORE           | N.A                      | EQUITY         | 10000                    | 10/-   | 100000   | 0.35   |
| 8   | 65    | ADITI MITTAL "GOPAD" 9, RACE COURSE ROAD, INDORE 452003                   | D/o VINOD KUMAR AGARWAL  | EQUITY         | 100                      | 10/-   | 1000     | 0.0035 |
| 9   | 66    | ARCHANA COAL PVT, LTD 'AGARWAL HOUSE' 5 YESHWANT COLONY INDORE            | N.A                      | EQUITY         | 438000                   | 10/-   | 4380000  | 15.24  |
| 10  | 69    | AEREO DEALCOMM PVT LTD 29A 3 FLOOR ROOM NO. 5 WESTORN                     | N.A                      | EQUITY         | 114600                   | 10/-   | 1146000  | 3.99   |

